

# MONITORING REPORT: FINANCIAL

## *Executive Limitations Policies # 9*

**August 2017**

**POLICY EL #9: ENDS FOCUS OF GRANTS OR CONTRACTS**

---

*There have been no changes in the ET's interpretation of this policy, and we report compliance.*

**Any grant or contract arrangements the Executive Team enters must emphasize achieving the Ends and avoiding unacceptable means.**

**Accordingly, the Executive Team shall:**

**1. Prohibit grant funds from being used in imprudent, unlawful, or unethical ways.**

We report compliance. The ET works with the Denominational Growth Committee to receive feedback on use of the funds by churches that receive grants from us.

**2. Assess and consider an applicant's capacity to produce appropriately targeted, efficient results.**

We report compliance. The Executive Team and DGC use an application that requests detailed information from the applicant congregation to clearly demonstrate their intention to further the Ends and Mission of First Unitarian Church.

Respectfully submitted by the Executive Team,

Rev. Roberta Finkelstein,  
Marina VanRenssen,  
Scott Ward,  
Lois Morris