

MONITORING REPORT: FINANCIAL

Executive Limitations Policies # 9

August 2019

POLICY EL #9: ENDS FOCUS OF GRANTS OR CONTRACTS

There have been no changes in the ET's interpretation of this policy, and we report compliance.

Any grant or contract arrangements the Executive Team enters must emphasize achieving the Ends and avoiding unacceptable means.

Accordingly, the Executive Team shall:

1. Prohibit grant funds from being used in imprudent, unlawful, or unethical ways.

We report compliance. The ET works with the Denominational Growth Committee to receive feedback on use of the funds by churches that receive grants from us.

ILYA grants financial support to young people aging out of foster care. The committee works with their partners in the community to make sure students qualify for and use the assistance as intended. Business Manager issues checks per request from Lois Morris, who chairs the ILYA project.

2. Assess and consider an applicant's capacity to produce appropriately targeted, efficient results.

We report compliance. The Executive Team and DGC use an application that requests detailed information from the applicant congregation to clearly demonstrate their intention to further the Ends and Mission of First Unitarian Church.

Respectfully submitted by the Executive Team,

Rev. Pamela Wat,
Marina VanRenssen,
Doyle Dobbins,
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